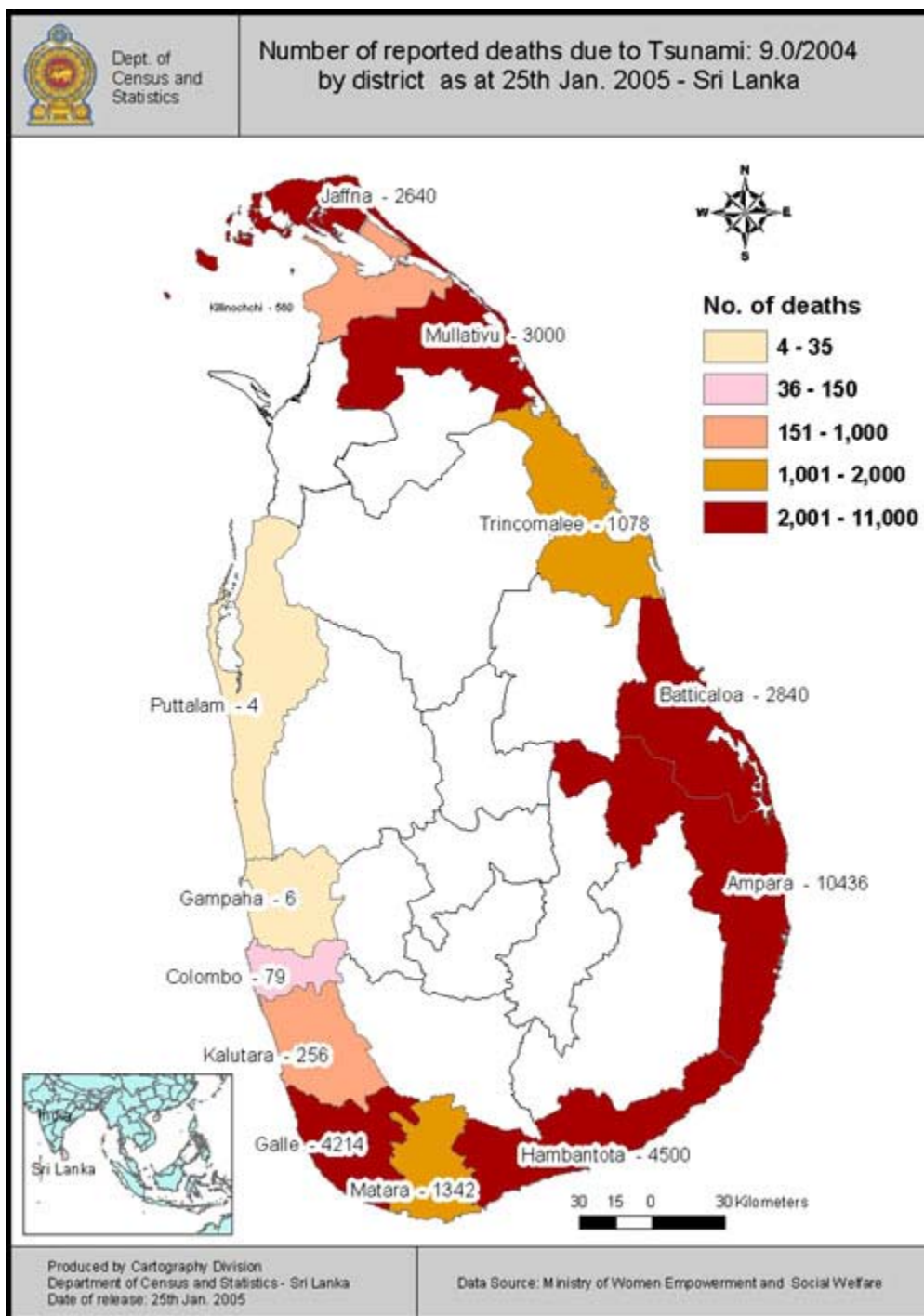
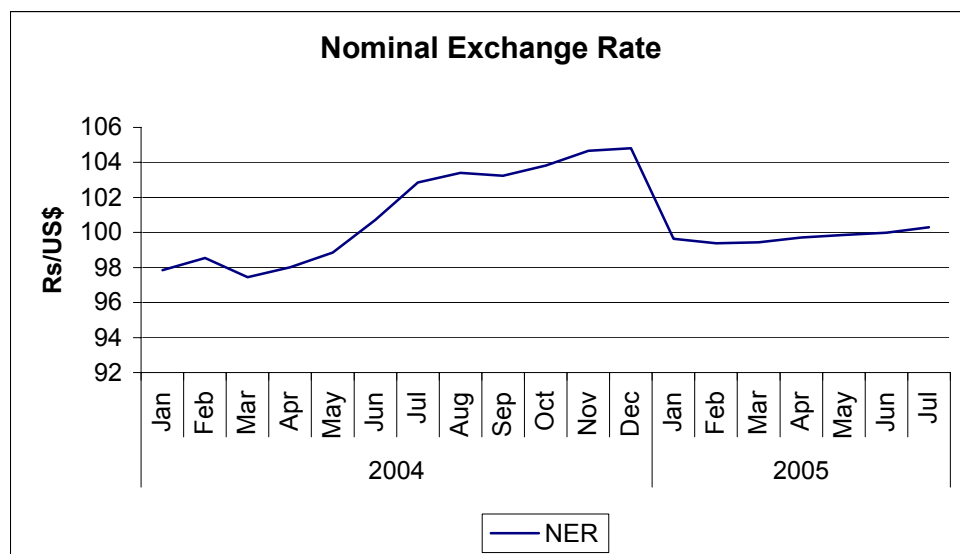


Figure 1



Source: Department of Census and Statistics. (Permission to publish pending.)

Figure 2: Rs/US\$ Rate

Source: Central Bank of Sri Lanka, *Monthly Economic Indicators*, various issues.

Table 1: Selected Macroeconomic Indicators: 2000-2004

NATIONAL ACCOUNTS		2000	2001	2002	2003	2004
GDP	\$ billion	15.7	15.1	16.4	18.2	19.4
GDP growth	%	6.0	-1.5	4.0	6.0	5.4
Agriculture	%	1.8	-3.4	2.5	1.6	-0.7
Manufacturing	%	7.5	-2.1	1.0	5.5	5.2
Services	%	7.0	-0.5	6.1	7.9	7.6
Investment	% of GDP	28.0	22.0	21.2	22.1	25.0
Savings	% of GDP	17.4	15.8	14.4	15.9	15.9
EXTERNAL SECTOR						
Exports	\$ million	5522	4817	4699	5133	5757
Imports	\$ million	7320	5974	6105	6672	8000
Trade balance	% of GDP	-10.7	-7.3	-8.5	-8.4	-11.2
Current a/c balance	% of GDP	-6.4	-1.4	-1.4	-0.4	-3.3
FDI	% of GDP	1.0	0.5	1.1	0.9	1.1
Total official reserves	\$ million	1049	1338	1700	2329	2196
Tourist arrivals	'000 persons	400414	336794	393174	500642	566202
FISCAL VARIABLES						
Govt. expenditure	% of GDP	26.7	27.5	25.4	23.7	23.5
Govt. revenue	% of GDP	16.8	16.7	16.5	15.7	15.4
Fiscal balance	% of GDP	-9.9	-10.8	-8.9	-8.0	-8.2
Govt. debt	% of GDP	96.9	103.2	105.4	105.8	105.5
PRICES AND MONEY						
Rate of inflation	%	6.2	14.2	9.6	6.3	7.6
Interest rate ^b	%	9.89	10.78	7.47	5.27	5.31
Broad money (M2)	% change	12.9	13.6	13.4	15.3	19.6
Exchange rate	Rs/US\$	80.06	93.16	96.73	96.74	104.61
ASPI ^c	1985=100	447.6	621.0	815.1	1062.1	1506.9

Notes: a. Forecast

b. Commercial banks' weighted average deposit.

c. All share price index.

Source: Central Bank of Sri Lanka, *Annual Report*, various issues.

Table 2: Estimates of Losses and Needs Assessment on Reconstruction and Rebuilding (US\$ million)

Sector	ADB/JBIC/WB*		GOSL**
	Losses	Needs	
Housing	306-341	437-487	400
Roads	60	200	210
Water and Sanitation	42	117	190
Railways	15	130	77
Education	26	45	90
Health	60	84	100
Agriculture	3	4	10
Fishery	97	118	250
Tourism	250	130	58
Power	10	67-77	-
Environment	10	18	30
Social Welfare	-	30	20
Excluded Items	90	150	
Telecommunication	-	-	60
(Fishing and rural)			
Port Development	-	-	32
Industrial Development	-	-	34
Enterprise Development	-	-	55
Regulatory and Admin	-	-	38
Infrastructure			
Microfinance/SME credit	-	-	150
Total	970-1000	1500-1600	1769

Source: *ADB, JBIC, World Bank (2005); ** GOSL (2005b).

Table 3: Donor Assistance for Post-tsunami Reconstruction Activities

Donor	Expected Assistance (US\$ million)
Bilateral Donors	745
Multilateral Agencies	631
NGO/Private Sector	853
Total	2229

Source: Cooray (2005)

Table 4: Donor Built Housing: Current Status (end-August 2005)

District	Total Houses Damaged	MOUs Signed (No. of houses)	Construction Status (No. of Units)	
			In progress	Completed
Ampara	12481	5670	308	31
Batticaloa	4426	3665	37	3
Colombo	5150	1443	142	0
Galle	5196	4718	667	183
Gampaha	690	422	144	0
Hambantota	1057	4714	1183	990
Jaffna	4551	3844	104	0
Kalutara	4275	2397	461	47
Kilinochchi	288	0	4	0
Matara	2316	3266	621	14
Mullaitivu	3011	1100	0	0
Puttalam	95	0	0	0
Trincomalee	5737	4887	274	3
Total	49273	36126	3945	1271

Source: TAFREN (2005), "Tsunami Housing Reconstruction Programme", August 2005.

Table 5: Assistance to Owner Build Housing: Status (end-August 2005)

	Fully Damaged Houses (US\$ 2,500)				Partially Damaged Houses (US\$ 1,000)	
	1 st	2 nd	3 rd	4 th	1 st	2 nd
Ampara	3644	0	0	0	7177	0
Batticaloa	7424	157	2	0	4064	12
Galle	1780	0	0	0	4593	0
Hambantota	109	24	8	0	696	155
Jaffna	33	0	0	0	68	0
Kalutara	450	0	0	0	2122	0
Matara	592	44	0	0	3397	611
Trincomalee	650	237	38	3	265	29
Colombo	10	9	6	1	7	1
Total	13757	471	54	4	20023	808

Source: TAFREN (2005), "Owner Build Housing", August 2005.

Table 6: Cost Escalation: Housing Construction

Donor	Unit Area (sq.ft.)	Initial Estimate (Rs.)	Current Estimate (Rs.)	% change	Comments
Red Cross	600	625,000 (March)	1,000,000	76	Houses with all basic infrastructure facilities (electricity, water supply, sanitation for each house, roads, etc.).
Tri Star Apparel Exports	550	200,000 (May)	260,000	30	<i>Cost only for building materials, all other inputs by their own company.</i>
Gift for Givers	500	400,000 (May)	400,000	-	Contract taken 3 months ago. Contractors attempting to complete houses with great difficulty. According to them, not possible to build in the future at this rate. House construction is done in Pothuvil
CARE International	550	450,000 (March)	850,000	89	Jaffna
			600,000	33	Hambantota
			550,000 – 650,000	22-44	All other areas (houses with few basic infrastructure)
Aitken Spence Co. Ltd.	550	450,000 (March)	> 500,000	>11	With basic infrastructure (with electricity but no water supply)
World Vision Lanka	500	550,000 (March)	700,000	27	With basic infrastructure
CARITAS Sri Lanka	500	500,000 (May)	650,000	30	A basic house (no mention of infrastructure)
Lodestar	> 500	> 800,000		60	Two-story houses built outside the buffer zone

Sarvodaya Movement	500	500,000 (May)	650,000	30	With only a few basic infrastructure facilities
Forut Institute	550	500,000 (April)	550,000	10	Only for the house (not with basic infrastructure)

Source: IPS survey, August 2005.

Table 7: Selected Indicators of Public Finance

As % of GDP	2004 ^a	2004	2005 ^a	2005 ^b
Revenue	16.4	15.4	17.1	16.9
Current expenditure	17.6	19.2	18.4	18.5
Capital expenditure	5.5	4.3	6.2	8.0
Total expenditure	23.2	23.5	24.6	26.5
Current a/c balance	-1.3	-3.9	-1.3	-1.6
Overall balance	-6.8	-8.2	-7.6	-9.6
Domestic borrowing	3.2	5.8	4.6	3.6
Foreign finance ^c	3.0	2.2	2.5	

Notes: a. Budget estimates.

b. Revised estimates post-tsunami.

c. Grants + concessionary loans.

Source: Central Bank of Sri Lanka, *Annual Report*, various issues.