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# Regional and CAREC PPP Experiences and Institutional Approaches for Managing PPP Processes

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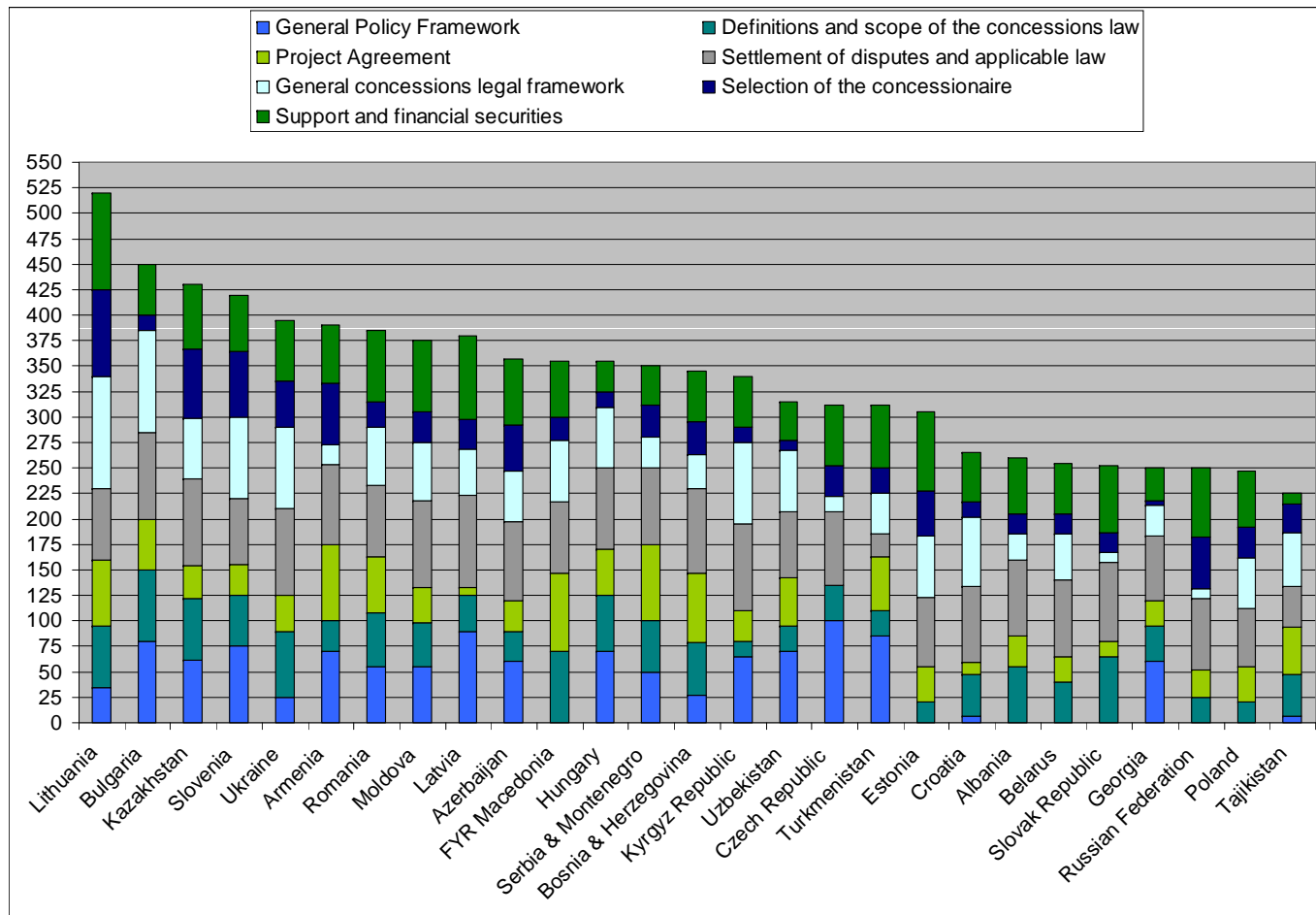


# Evaluating PPP Progress

- Actual PPPs accomplished
- Legal/Regulatory Framework
- Political/Policy Support
- Public Sector Capacity
- Macroeconomic Environment
- Tendering Procedures
- Financial Instruments



# Level of Compliance in Core Areas of PPP Legislation

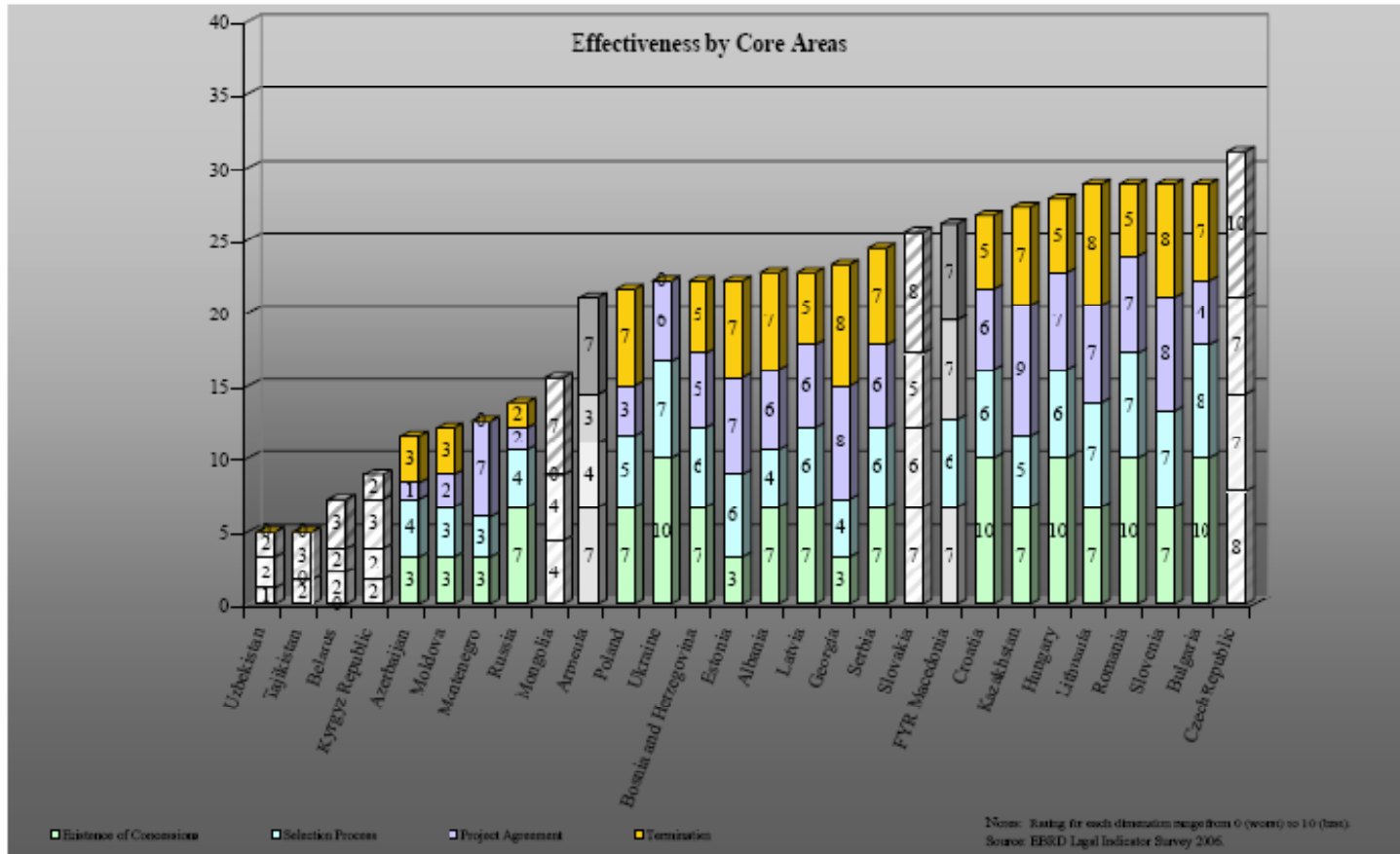


Source: EBRD Concessions Assessment Project, 2004





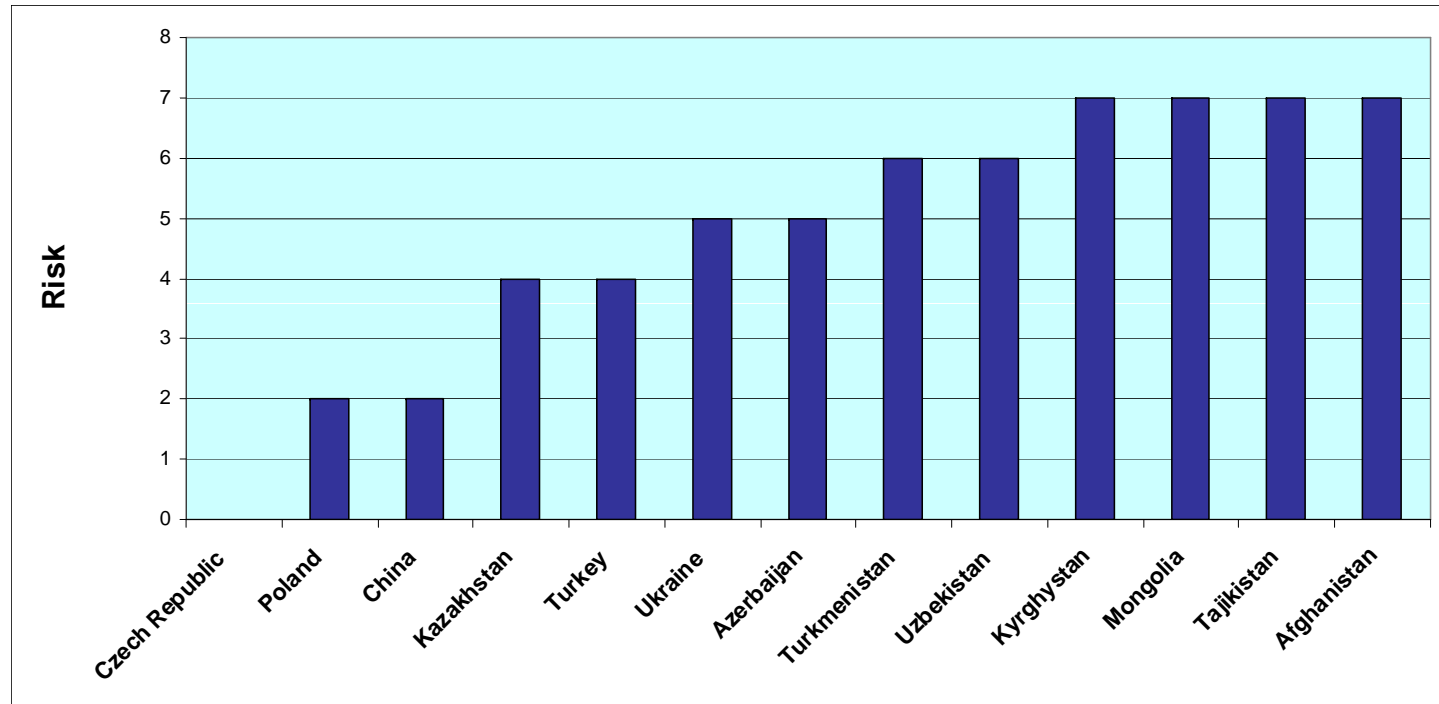
# Effectiveness of PPP Legislation



Source: EBRD Legal Indicator Survey 2006



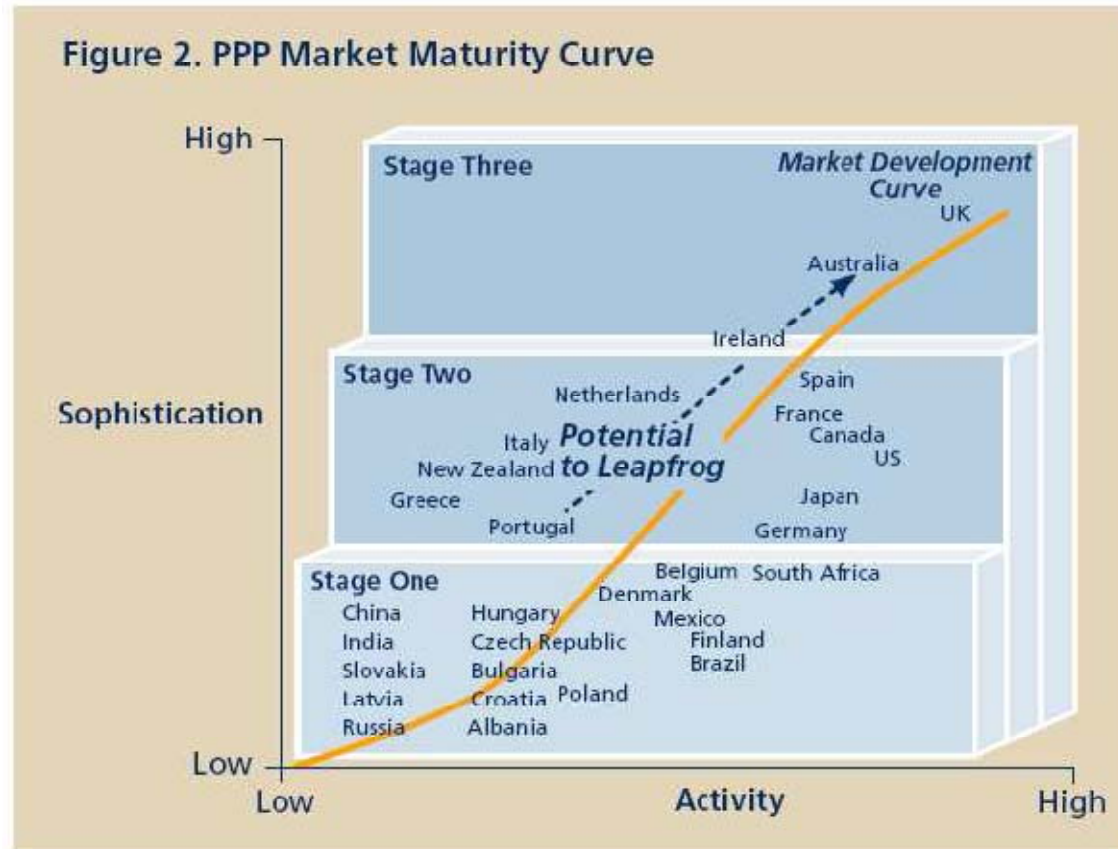
# OECD Country Risk Classifications (2008)



"0" denotes lowest risk



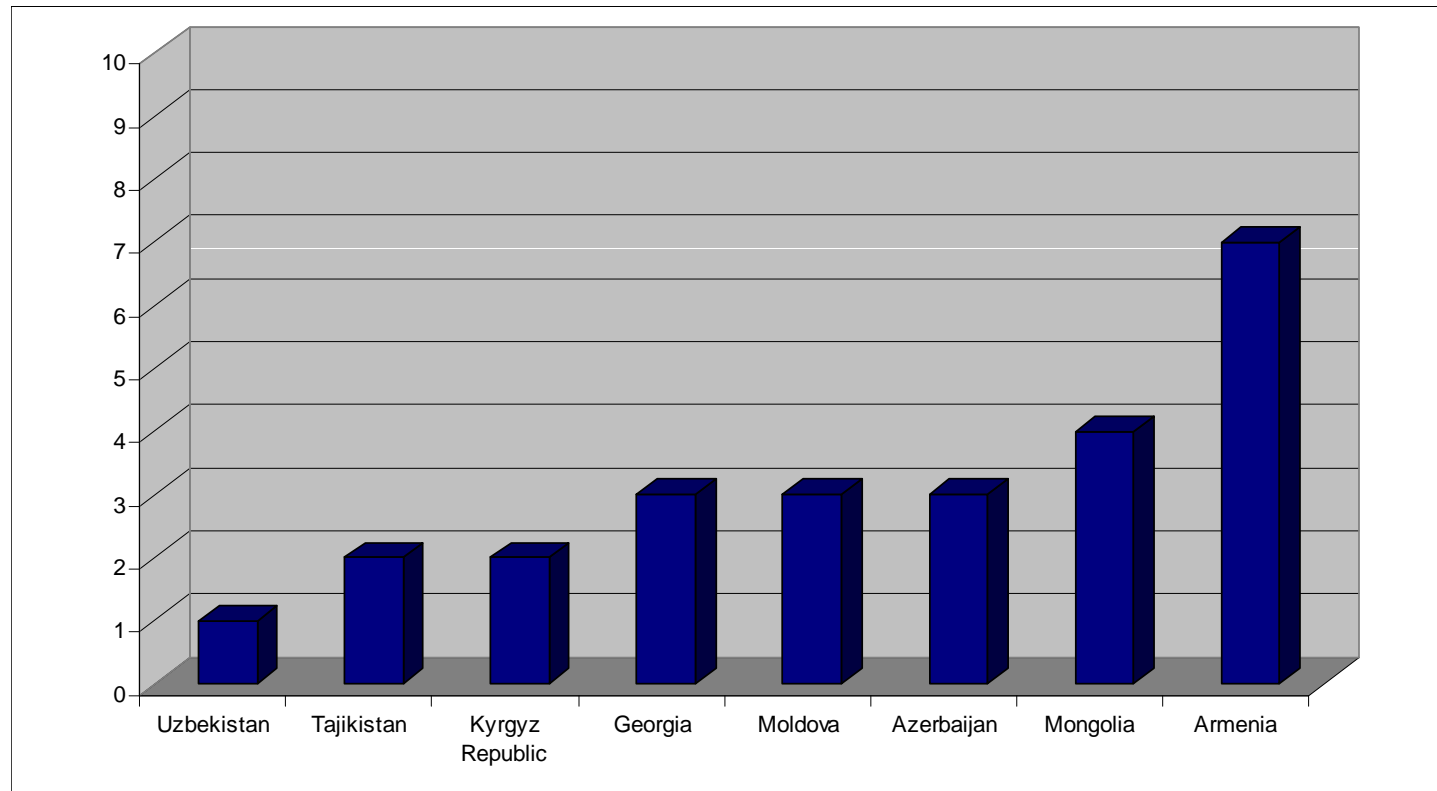
# PPP Maturity Curve



Source: Deloitte and Touche USA LLP



# EBRD Assessment of Success Based on Completed Projects



10 = Fully successful program



## PPP Status Summary

- Few completed PPP projects in CAREC
- The majority of the CAREC nations have adopted concession laws, but these do not demonstrate high levels of compliance with international norms.
- UNECE and other bodies have identified public sector capacity as the biggest challenge to PPP implementation in transition economies.
- CAREC should be fertile ground for PPP infrastructure projects, but broad success will require an improved enabling environment.

