

PPPs: What Does it Take to Get Deals Through? *- Power Projects*

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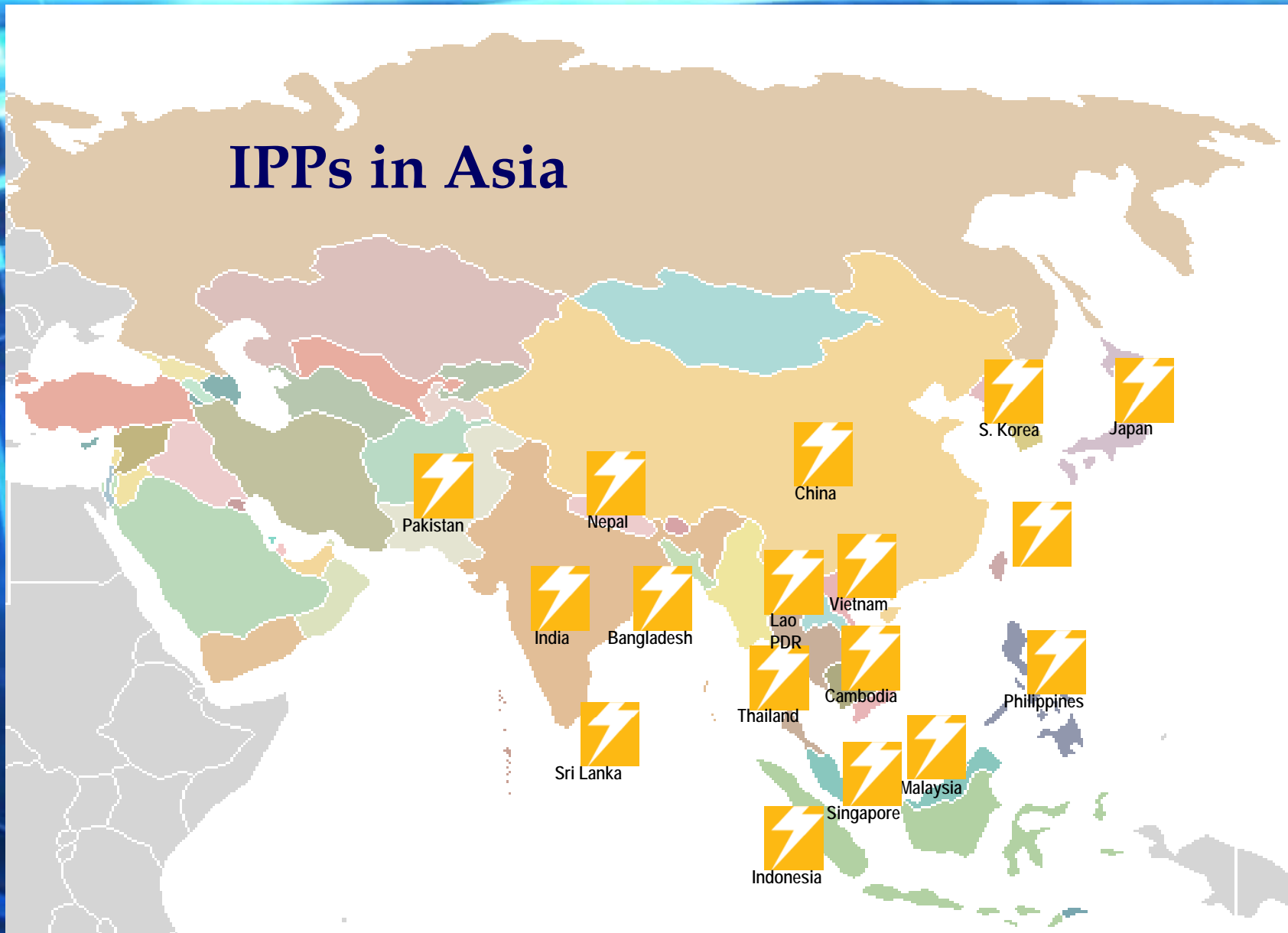
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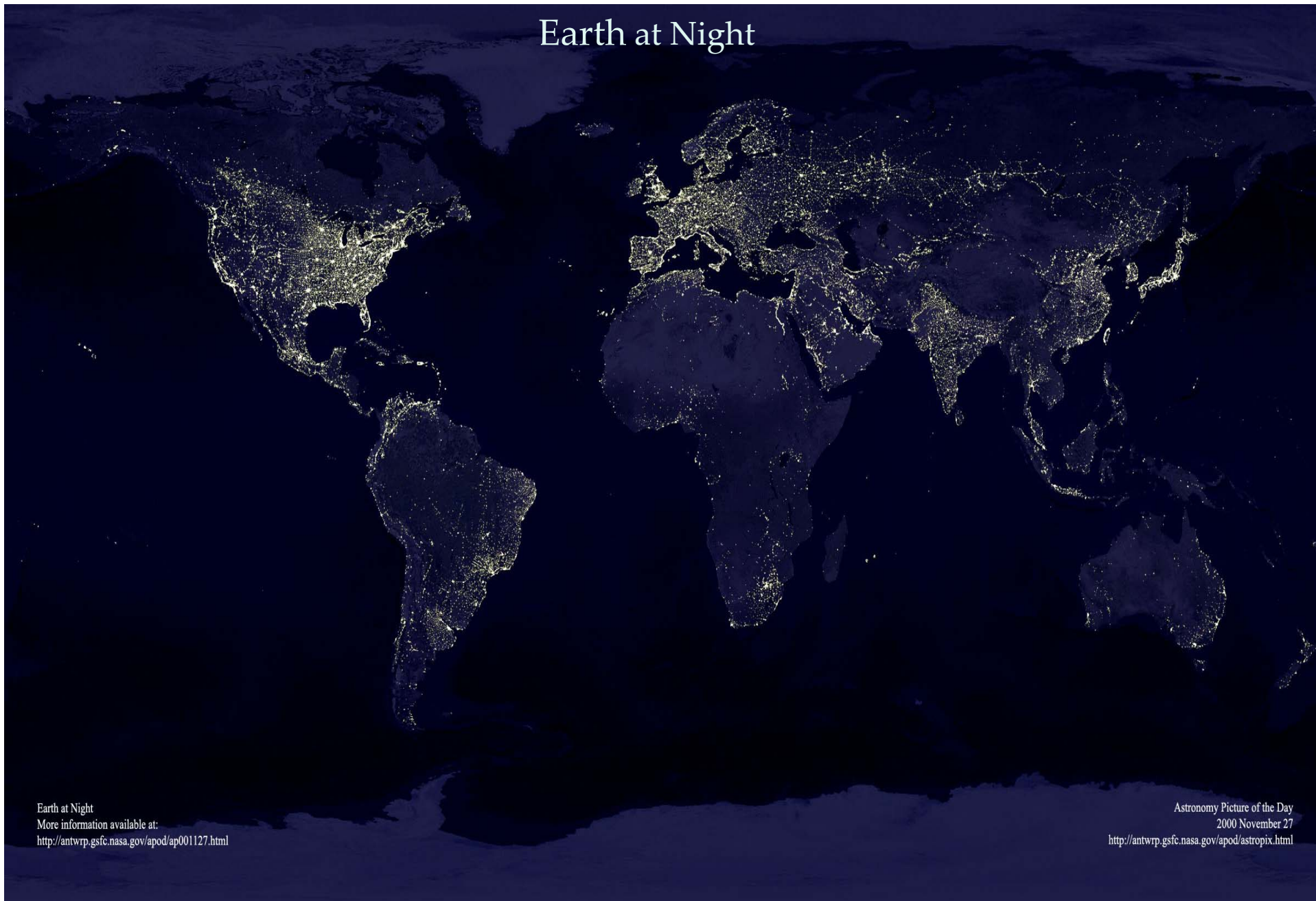


"It's not a romantic touch,
it's a power cut."

IPPs in Asia



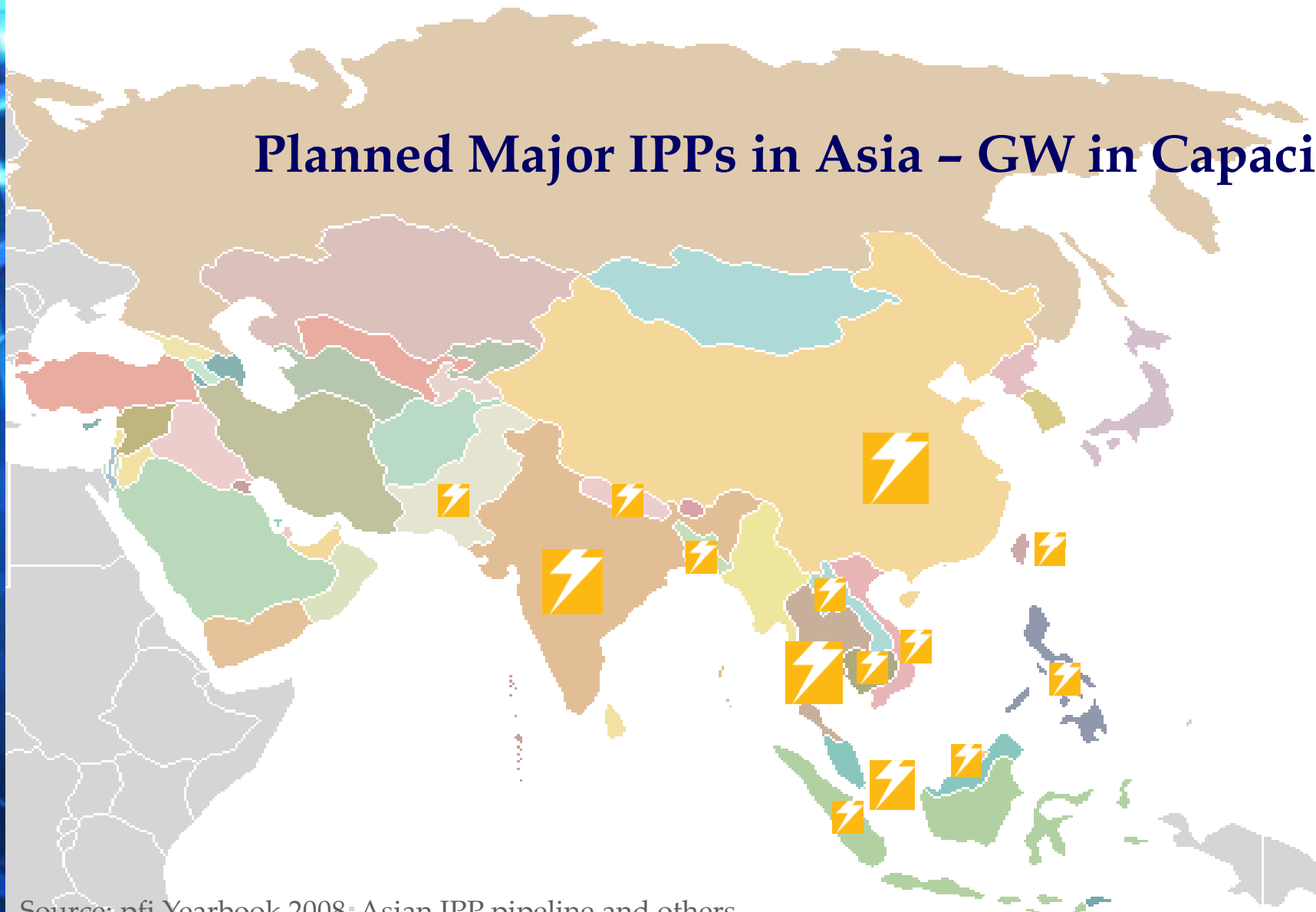
Earth at Night



Earth at Night
More information available at:
<http://antwrp.gsfc.nasa.gov/apod/ap001127.html>

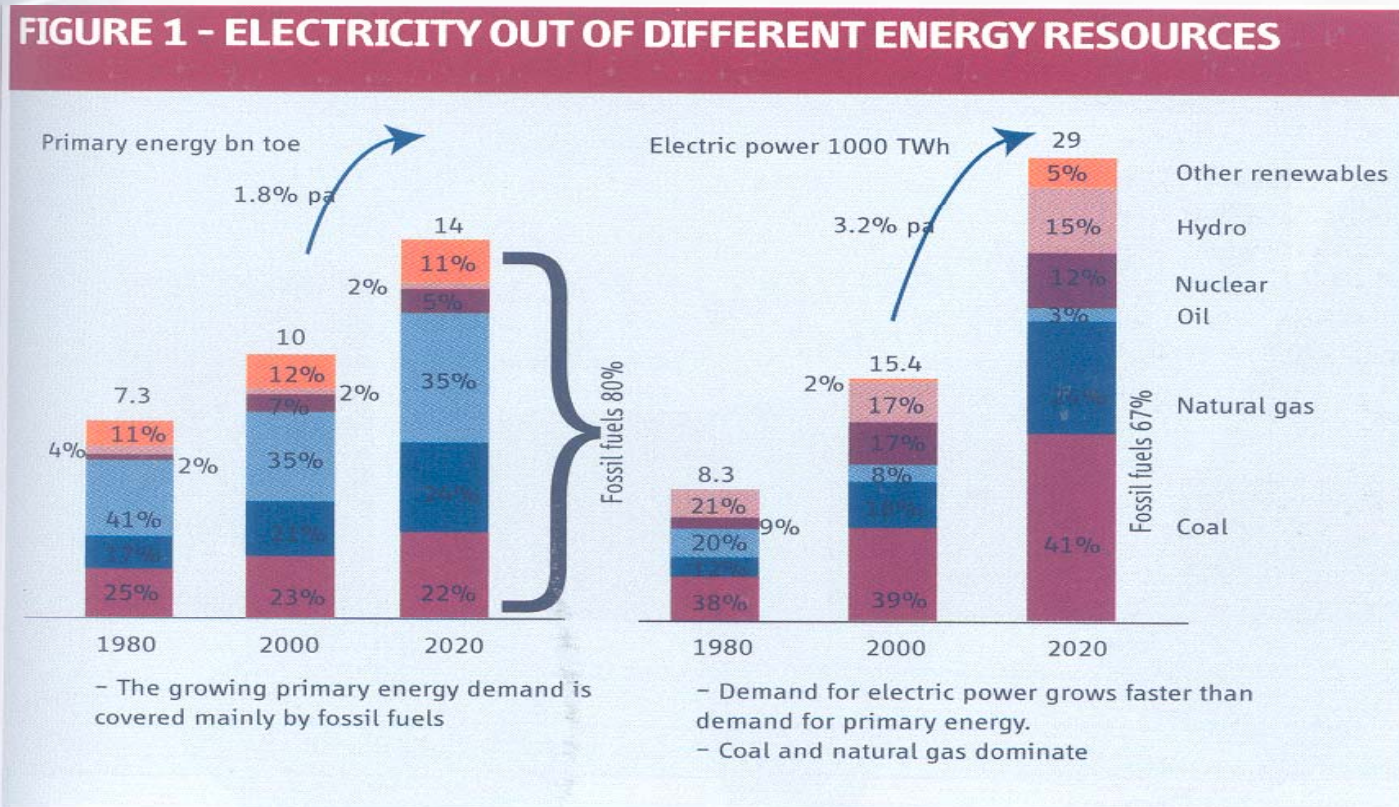
Astronomy Picture of the Day
2000 November 27
<http://antwrp.gsfc.nasa.gov/apod/astropix.html>

Planned Major IPPs in Asia - GW in Capacity



Source: pfi Yearbook 2008; Asian IPP pipeline and others

Power Requirements 2020



Source: pfi Yearbook 2008, Asian IPP pipeline

On, off and on again history of IPPs in Asia

Dabhol Power



PT Paiton Energy - Indonesia

- 1,230 MW coal fired power



Hub Power - Pakistan

- HUBCO



Current Trends

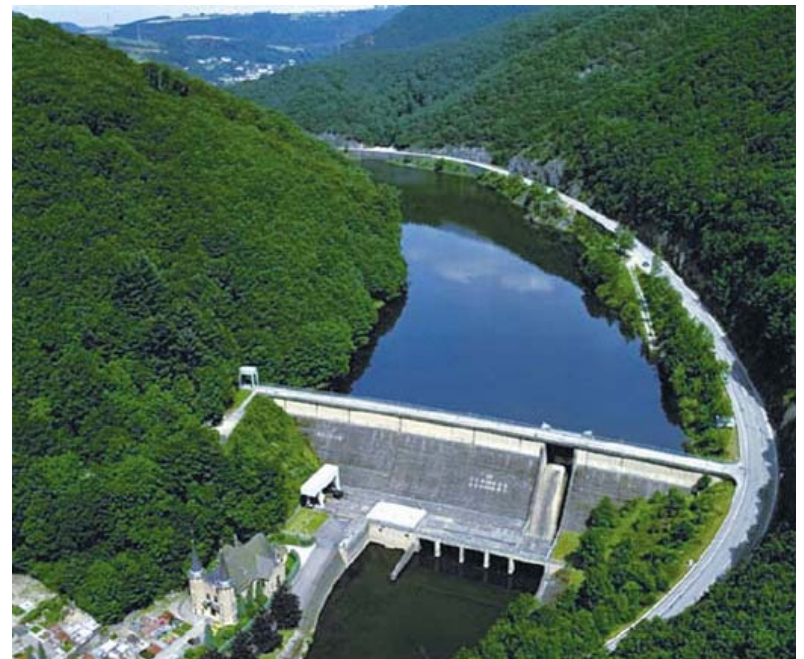
- Coal still king



Coal Fuels China's Miracle

Current Trends:

- Dash for RE (and CER trading)



CENTRAL ASIA REGIONAL ECONOMIC COOPERATION REGIONAL POWER AND NATURAL GAS TRANSMISSION NETWORK



Source: ADB CAREC Unit

Current Trends:

- **Aggressive financing**
- **Merchant risk**
- **Long tenors**
- **Increased gearing**
- **Contractors market**
- **Mega projects**

But depends on market, sponsors and sentiment

Major IPP Deals by ADB





For More Information

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